

(002975)



“ ”

Wind

1. 3C

1.1.

1.2.

1.3.

2.1. 3C

2.2.

2.3. 2022

2.4. 5G

2.5.

3.1.

3.2.

4.

5.

1

2

3

4

5

6

7

8

+ + +

9

10 3C

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

PC

TWS

VR

AR

%

OTA

28

29

30 2020

31

32

33 PE-Band

1

2

3 2021

4

5

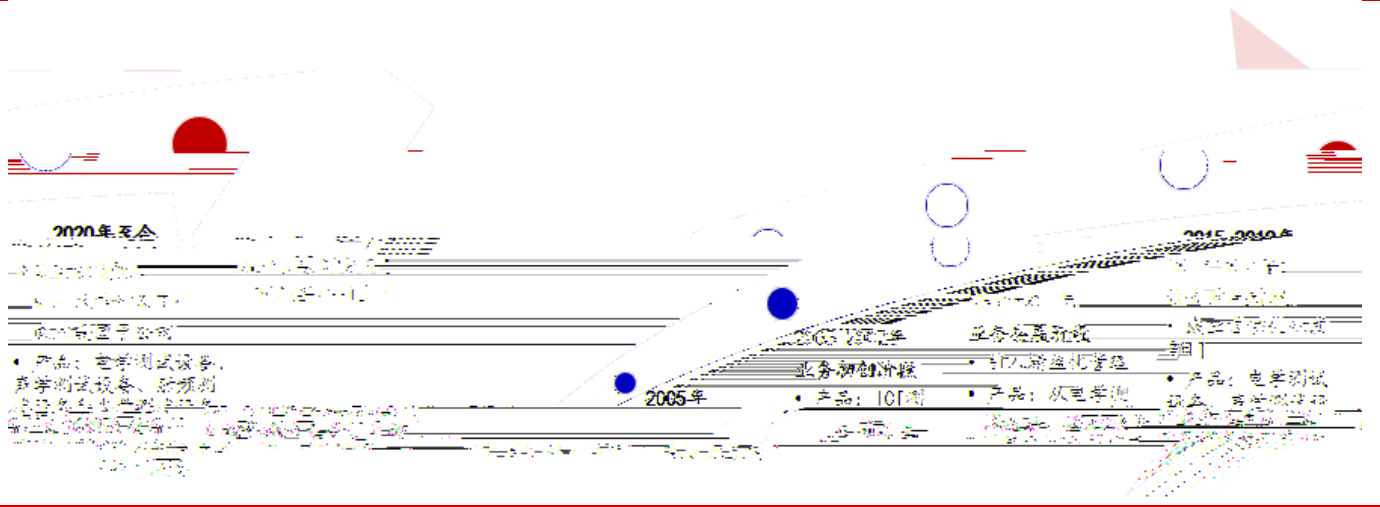
6

7

1. 3C

1.1.

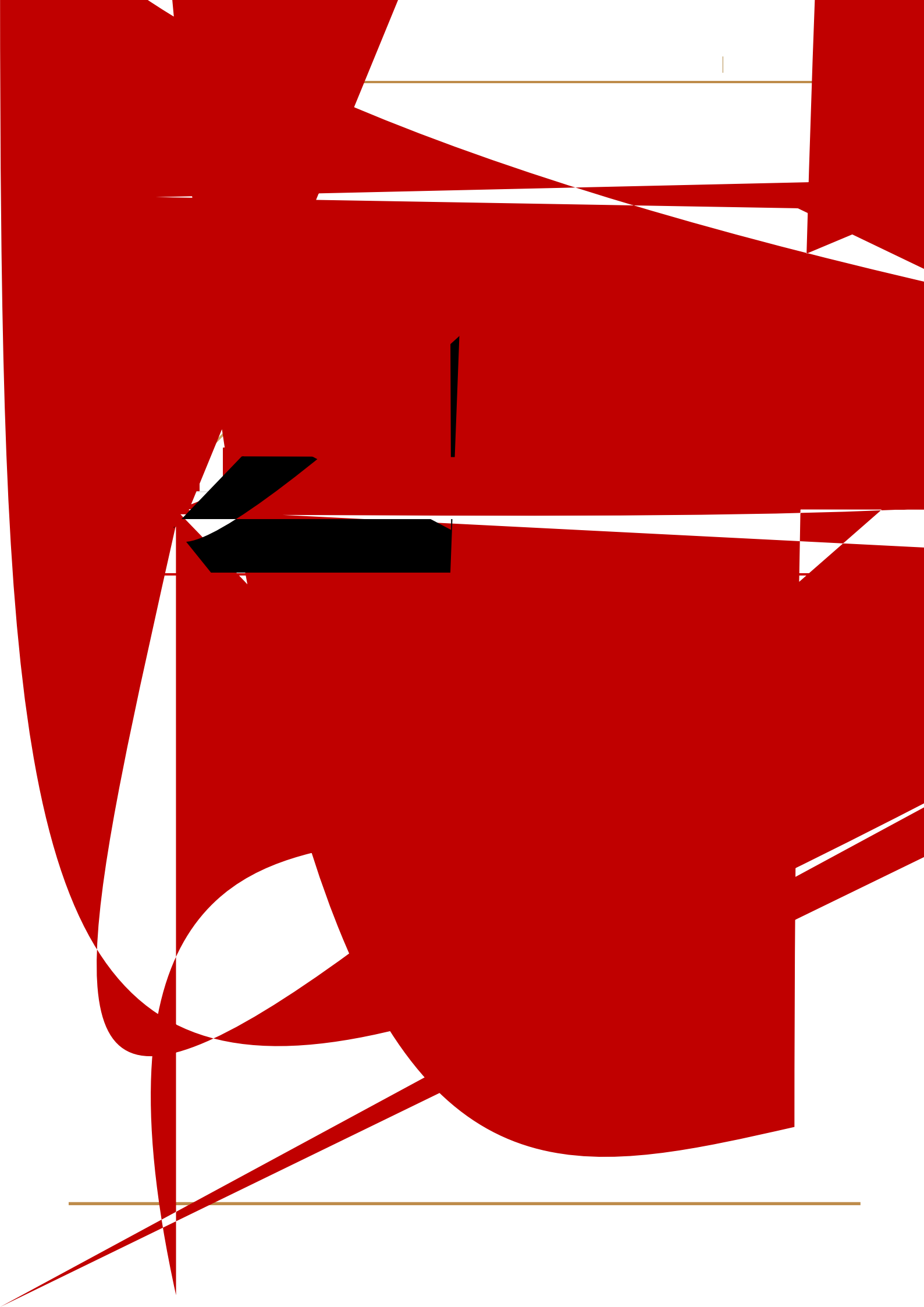
1



2

1

		PCBA ICT		
		PCBA FCT		
		FPC	SMT	FPC



5

6

7

8

+ + +

11

12 PC

IDC

IDC

13

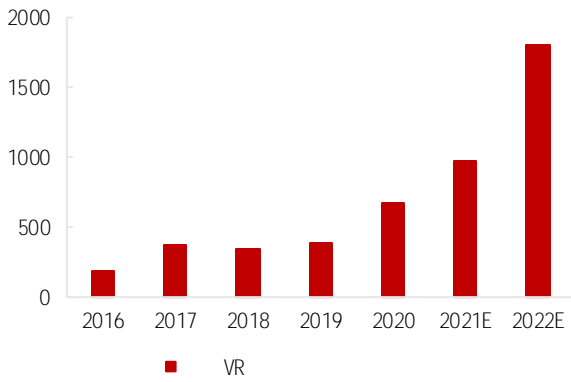
14

counterpoint IDC

2.2.

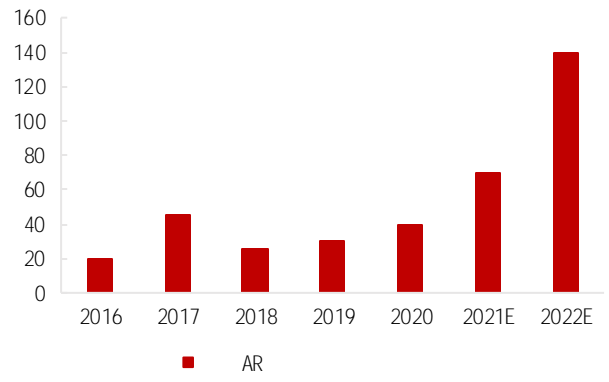


19 VR



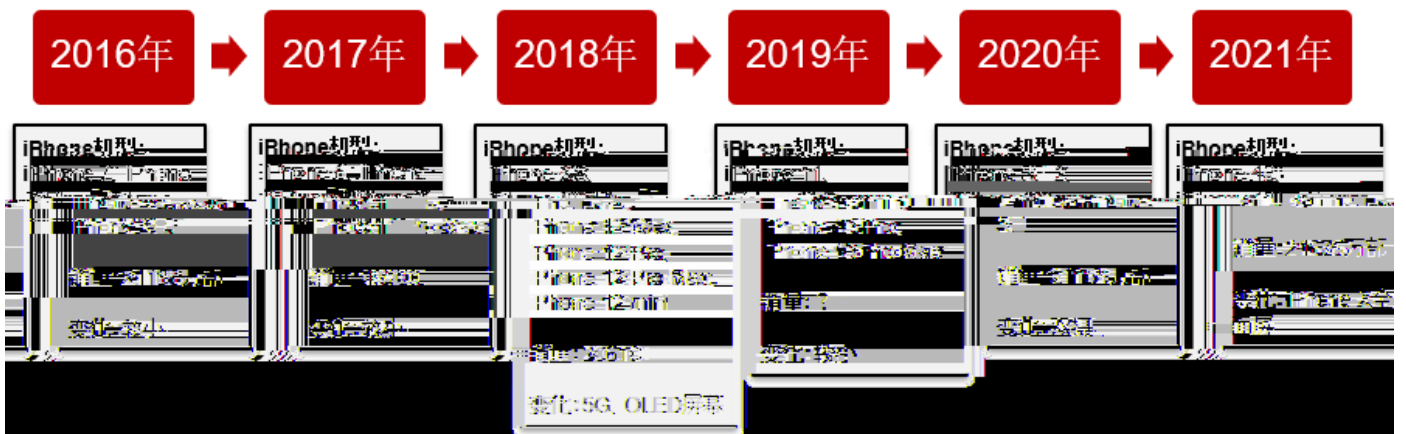
VR

20 AR



VR

2.3. 2022



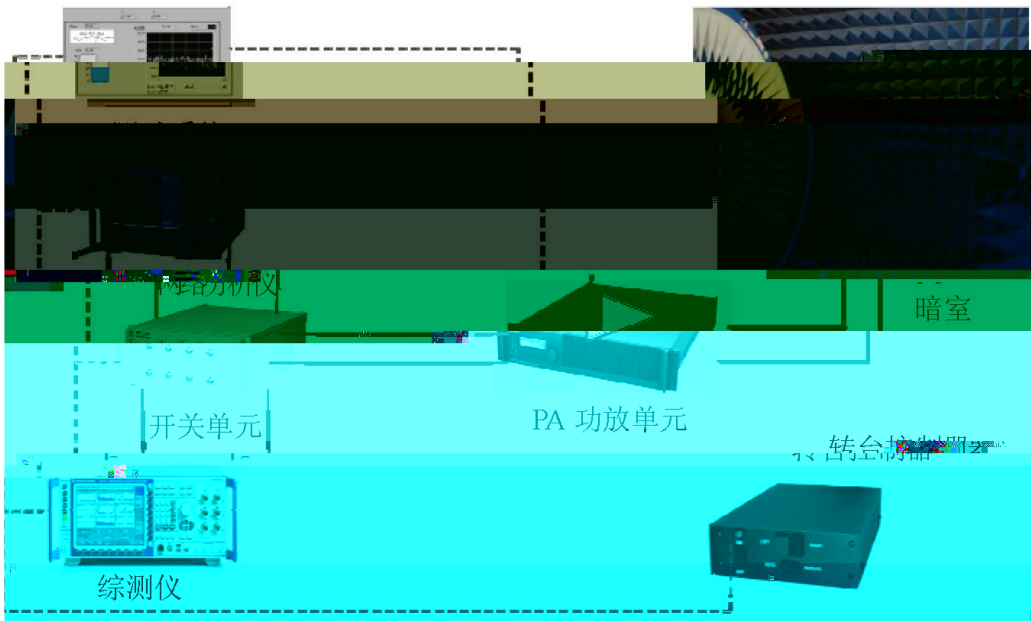
IDC

4

5G

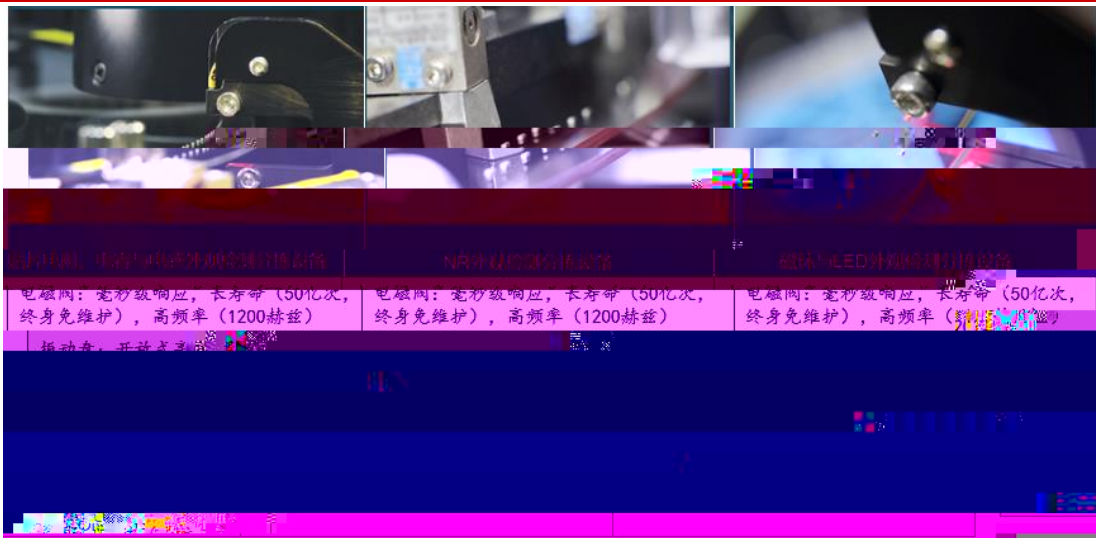
25

OTA



5G

2.5.



3.

3.1.

5

41,284.81	29,600.00	3
10,546.82	8,000.00	3
15,000.00	15,000.00	
66,831.63	52,600.00	

4.

ú

	2020A	2021E	2022E	2023E		2020A	2021E	2022E	2023E
	1,376	1,291	1,640	1,956		348	312	401	473
YoY(%)	66.8%	-6.2%	27.0%	19.3%		16	12	17	12
	643	628	805	961		-117	-44	-59	-109
	8	10	11	14		288	277	354	370
	109	103	130	156		-86	-64	-66	-65
	77	76	94	114		-67	0	0	0
	27	0	0	0		-413	-60	-60	-59
	-11	0	0	0		549	20	0	0
	5	4	6	6		0	0	0	0
	396	355	456	538		456	880	0	0
	0	0							

“ ”