



**2023**

**2024 4 29**

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**1**

			002975
		66	66
	0756-8519960	0756-8519960	
	19925535381	19925535381	
	zhengquan@zhbojay.com	zhengquan@zhbojay.com	

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9.05

25.60%

VR/AR/XR

AOI

3C

AOI

ChatGPT

20.91%

EV

4D

EV

T

BYD

Behr-Hella

3 10-12

4D

4D

EOL+

OBC

:

12

4-6

8-12

12

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50% MLCC

2D+3D AI

( )2D

30%

0201 ( ) 13000pcs/min

3D

AI

AI

0201

20000pcs/min

MLCC

1

1

VR/AR

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AOI

VR/AR/XR





AI  
CT AOI ,  
AI

20,000pcs/min

AOI

3

1

	2023	2022			2021	
	2,729,050,419.23	2,600,542,752.50	2,600,967,118.69	4.92%	2,445,331,230.57	2,445,602,457.05
	1,642,391,769.37	1,703,742,283.09	1,704,106,133.76	-3.62%	1,597,897,220.86	1,598,157,758.94
	2023	2022			2021	

	905,356,756.19	1,216,799,161.00	1,216,799,161.00	-25.60%	1,214,036,104.64	1,214,036,104.64
	-57,229,887.93	202,017,698.47	202,121,011.06	-128.31%	243,262,976.96	243,523,515.04
	-52,870,322.45	181,921,662.87	182,024,975.46	-129.05%	213,377,909.70	213,638,447.78
	117,705,838.84	74,193,223.79	74,193,223.79	58.65%	195,349,781.41	195,349,781.41
/	-0.41	1.46	1.46	-128.08%	1.75	1.75
/	-0.41	1.46	1.46	-128.08%	1.75	1.75
	-3.41%	12.28%	12.29%	-15.70%	17.10%	17.12%

2023 1 1

16

18

2

	194,357,362.51	257,764,390.06	217,202,355.47	236,032,648.15
	-10,552,584.47	19,188,718.76	-14,057,475.06	-51,808,547.16

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4

1

10

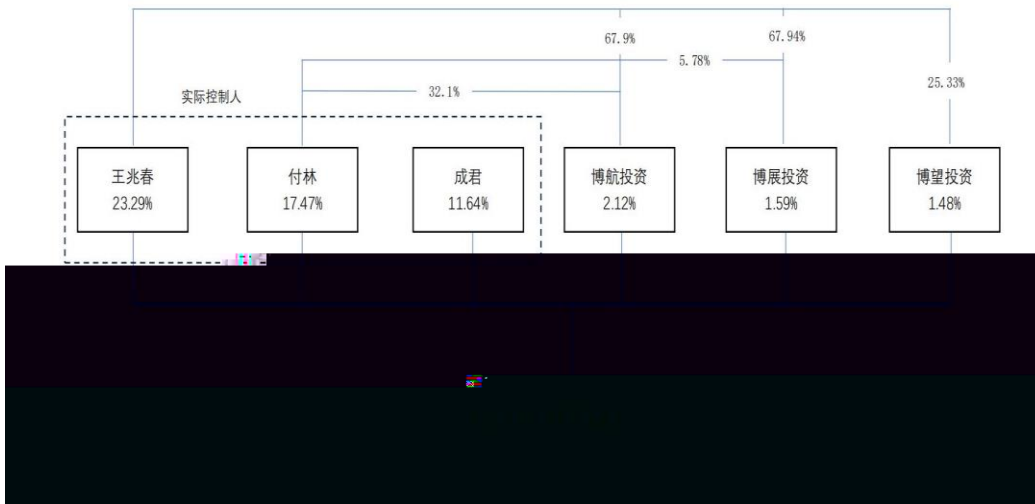
	16,276		18,543		0		0
10							
		23.29%	32,400,000.00	24,300,000.00			5,010,000.00
		17.47%	24,300,000.00	18,225,000.00			0
		11.64%	16,200,000.00	12,150,000.00			0

2

10



3



5



1

		127051	2021 11 17		2027 11 16		52,586.7	0.4% 0.6% 1.0% 1.6% 2.5% 3.0%
		1,000.00	2023 11 17	6.00	2023 11 17	10	2023 11 16	

2

2021

2023

AA-

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AA-

2023 6 25

2023 6 28

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2023/08/16	2023-043		
	2023-044		
2023/08/30	2023-049		
	2023-050		
2023/09/20	2023-052		
2023/10/28	2023-058		
2023/11/04	2023-061		
2023/11/14	2023-062	2023	
2023/11/28	2023-064		
2023/12/27	2023-068		
	2023-069		